



BUREAU OF INDIAN AFFAIRS

PACIFIC REGIONAL OFFICE

FISCAL YEAR 2022 BUDGET FORMULATION KICK-OFF

Welcome

**Indian Affairs
Fiscal Year 2022
Tribal Budget Formulation**



AGENDA

- 10:00 a.m. Welcome, Tribal Representative**
- 10:05 a.m. Opening Remarks**
- 10:10 a.m. Budget Formulation Presentation**
- 10:50 a.m. Break**
- 11:00 a.m. Tribal On-Site Ranking Tool Assistance**
- 12:00 noon ADJOURN**

Preface

Regional Directors and Regional Budget Staff are required to provide ongoing support at the region level, ensuring input from all Tribes within their region including Self-Governance Tribes, and BIE, school representatives.

Introduction

PREFERRED PROGRAM RANKING TOOL

What This Tool is: The Indian Affairs' (IA) Budget Formulation Process includes an annual forum for American Indian and Alaska Native Tribes to provide recommendations for tribal initiatives, policies, and budget. This ranking tool allows the IA, Office of Budget and Performance Management (OBPM) to reach out to Tribes for their input in the Budget Formulation Process.

Use of the Information: The information gathered from the Tribes using the tool will be consolidated to determine which budget lines in each category rank highest. Information will be weighted and totaled by category. This will be done first by Tribe, then consolidated to the regional level and then on a national scale. These category rankings will then be presented at the Tribal Interior Budget Council (TIBC) National Budget Meeting and will be used by the full TIBC body to assist them in deciding the 2022 Budget Formulation Strategy for Indian Affairs.

Timeframe

In order to ensure that Tribes and regions are able to provide meaningful input into the budget request, we are using the following timeframe to coincide with the Department of the Interior (DOI) schedule:

Date	Workgroup Activity
OCT 10, 2019	The Office of Budget and Performance Management (OBPM) releases budget formulation guidance and ranking tool to the regions and tribes via Kick off webinar.
OCT 2019 - JAN 2020	Tribes receive ranking tool and formulation guidance. Regions hold their tribal budget formulation meetings/work sessions for FY 2022.
FEB 10, 2020	All tribal ranking tool submissions should be in to regional offices.
FEB 24, 2020	Regions submit tribal ranking roll up and federal regional request templates.
FEB 25, 2020	Regional submissions shared with Central Office (CO) program staff for use in formulating their budgets. OBPM prepares National Roll up from regional submissions.

Preferred Program Ranking Tool

This ranking tool allows the IA, Office of Budget and Performance Management (OBPM) to reach out to tribes for their input in the Budget Formulation Process.

This tool asks tribes to outline their top eight (8) different strategic funding categories:

- 1) Strengthening Tribal Communities;**
- 2) Trust Natural Resources Management;**
- 3) Trust Land & Water Rights Management;**
- 4) Public Safety and Justice;**
- 5) Economic Development;**
- 6) Education;**
- 7) Construction;**
- 8) Resource Management Construction.**

For each category, Tribes are not required to rank all lines.

They can rank one line, all lines within the category, or any portion of the lines that apply. Additionally, they are not required to do rankings within all categories, only those categories that they feel apply to their tribe.

Tribal Point of Contact

Which Region are you from?

Pacific

What is the name of your Tribe or Tribal Organization?

Pala Band of Mission Indians

First Name

Last Name

Title

Work Email

Work Phone

Work Fax

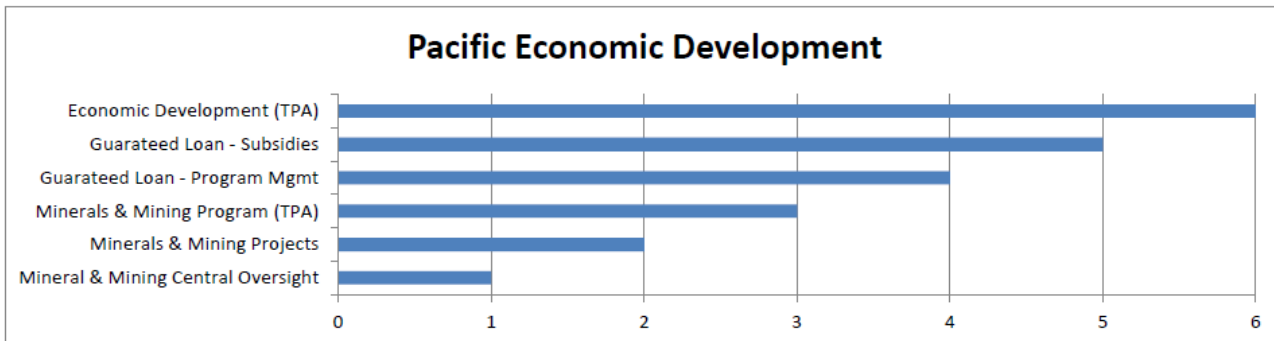
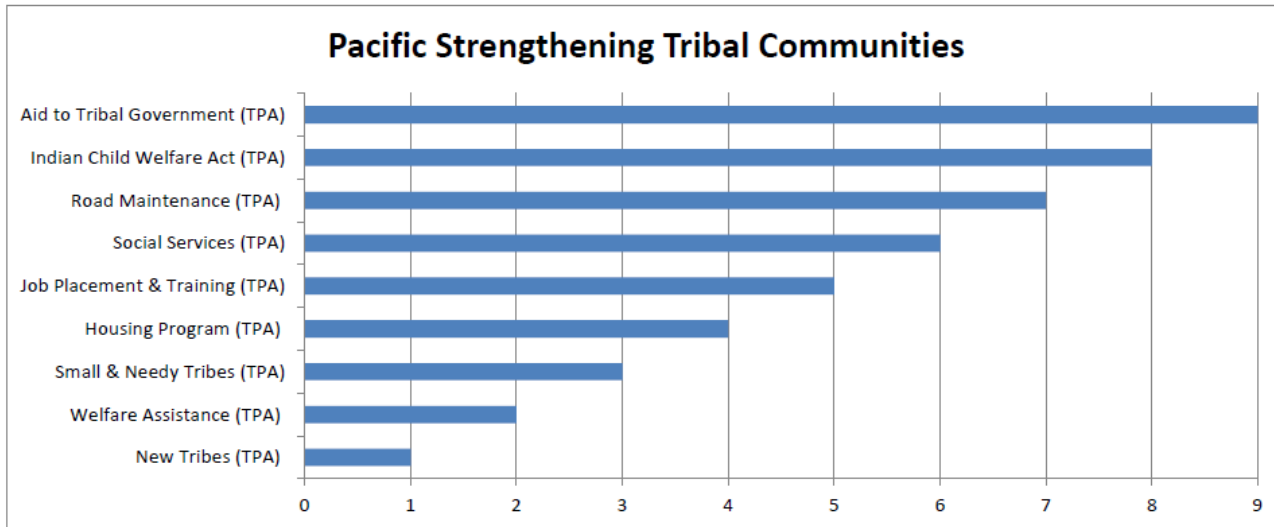
STRENGTHENING TRIBAL COMMUNITIES

<i>Program</i>	<i>Priority (1-9)</i>
<p>Aid to Tribal Government (TPA) This funding provides Federal staff support to federally-recognized tribes at the agency level in the 12 BIA regions which have not contracted or compacted the program from Indian Affairs as well as providing funding to those tribes that choose to perform these functions under Indian self-determination.</p>	Not Ranked ▾
<p>New Tribes (TPA) This program provides resources for regional and agency offices to service and support newly acknowledged tribes. This funding usually remains in the New Tribes category for three years. By the third year, new tribal governments generally have built government systems and set funding priorities that address the needs of their communities and funds are then transferred into the tribe's base funding or other programs.</p>	Not Ranked ▾
<p>Small & Needy Tribes (TPA) In 1993, the Small Tribes Initiative was created to support P.L. 93-638 by fostering a stable tribal governments' ability to exercise their authority as sovereign nations. The purpose of the initiative was to provide small tribes with a minimum TPA base funding by which they could run viable tribal governments.</p>	Not Ranked ▾
<p>Social Services (TPA) Social Services funding provides support to Bureau staff at the Regional Office and Agency levels and to contracted/compacted tribal social workers. The Social Service staff processes applications for financial assistance and delivery of critical protective services to the elderly, children, and families.</p>	Not Ranked ▾
<p>Welfare Assistance (TPA) This program provides welfare assistance to American Indians and Alaska Natives who have no access to Temporary Assistance to Needy Families (TANF), who do not meet eligibility criteria for TANF, or have exceeded the lifetime limit for TANF services. The Welfare Assistance programs are designed to be secondary in nature. Welfare Assistance has traditionally played a large role in the ability of tribes to take care of their citizens and supports tribal self-determination and self-governance.</p>	Not Ranked ▾
<p>Indian Child Welfare Act (TPA) This program prevents the separation of Indian families and also provides assistance for the reunification of families. Tribal ICWA directors have become central contact points for tribes and Indian families in seeking assistance for temporary and permanent placement of Indian children. The work of ICWA staff has resulted in improved coordination and compliance with the Indian Child Welfare Act, thereby recognizing the tribal authority over Indian children in need of permanent placement.</p>	Not Ranked ▾
<p>Housing Program (TPA) The Housing Improvement Program (HIP) is designed to serve as a safety net program, targeting those neediest individual Indians residing within approved service areas who cannot meet income requirements set forth by tribes administering Department of Housing and Urban Development (HUD) housing programs. This program improves the quality of life of Indians qualified to participate in the program by eliminating substandard housing and homelessness on or near federally recognized reservation communities.</p>	Not Ranked ▾
<p>Road Maintenance (TPA) The Road Maintenance program provides the primary source of funds for maintenance of all IA roads and bridges constructed with Highway Trust Fund (HTF) resources under the Federal Highways Administration Indian Reservation Roads (IRR) program in Indian Country.</p>	Not Ranked ▾
<p>Job Placement & Training (TPA) Job Placement and Training funds are used to advance economic growth in approximately 300 tribal communities through the development of a skilled workforce and the strengthening of tribal administrations. It is a program that is especially valuable and necessary to those with little or no work history or erratic work history. The P.L. 102-477 program is also operated from within this budget line item.</p>	Not Ranked ▾

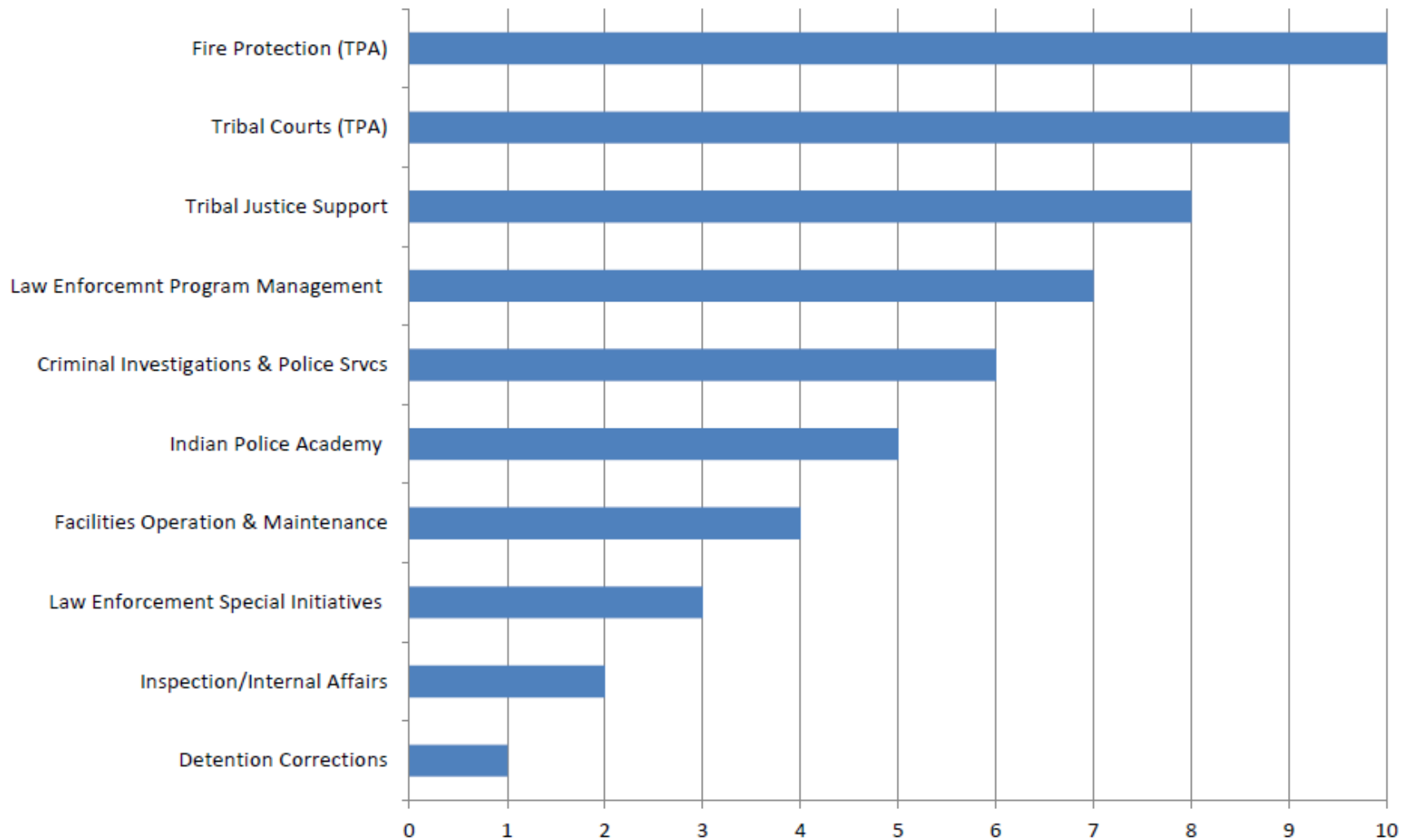
Points Systems for Weighting and Ranking Tribal Submissions

Priority #	Strengthening Tribal Communities	Trust Natural Resources Management	Trust Land & Water Rights Management	Public Safety and Justice	Economic Development	Education	Construction	Resource Management Construction
Priority 1	9 points	14 points	16 points	10 points	6 points	18 points	12 points	7 points
Priority 2	8 points	13 points	15 points	9 points	5 points	17 points	11 points	6 points
Priority 3	7 points	12 points	14 points	8 points	4 points	16 points	10 points	5 points
Priority 4	6 points	11 points	13 points	7 points	3 points	15 points	9 points	4 points
Priority 5	5 points	10 points	12 points	6 points	2 points	14 points	8 points	3 points
Priority 6	4 points	9 points	11 points	5 points	1 points	13 points	7 points	2 points
Priority 7	3 points	8 points	10 points	4 points		12 points	6 points	1 points
Priority 8	2 points	7 points	9 points	3 points		11 points	5 points	
Priority 9	1 points	6 points	8 points	2 points		10 points	4 points	
Priority 10		5 points	7 points	1 points		9 points	3 points	
Priority 11		4 points	6 points			8 points	2 points	
Priority 12		3 points	5 points			7 points	1 points	
Priority 13		2 points	4 points			6 points		
Priority 14		1 points	3 points			5 points		
Priority 15			2 points			4 points		
Priority 16			1 points			3 points		
Priority 17						2 points		
Priority 18						1 points		

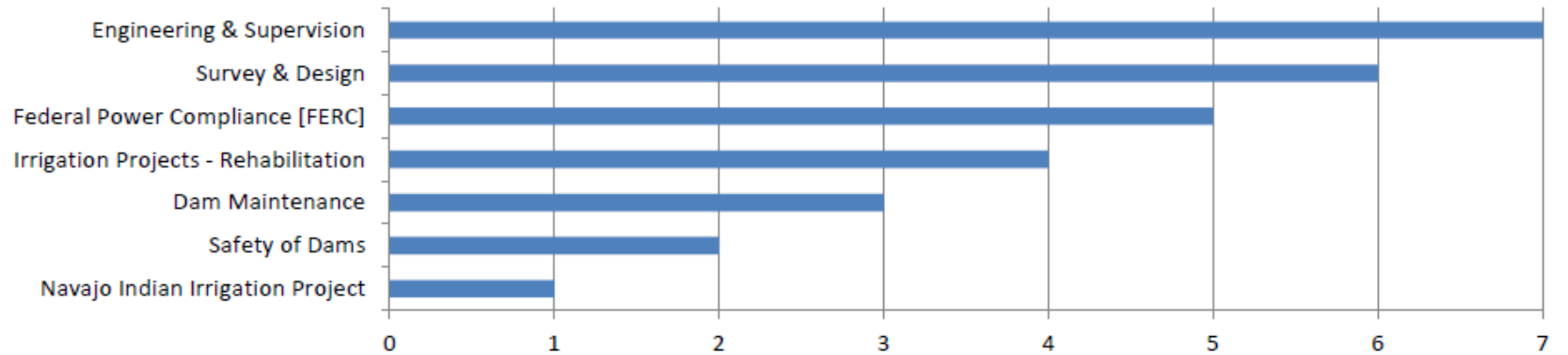
2021 Regional Rankings



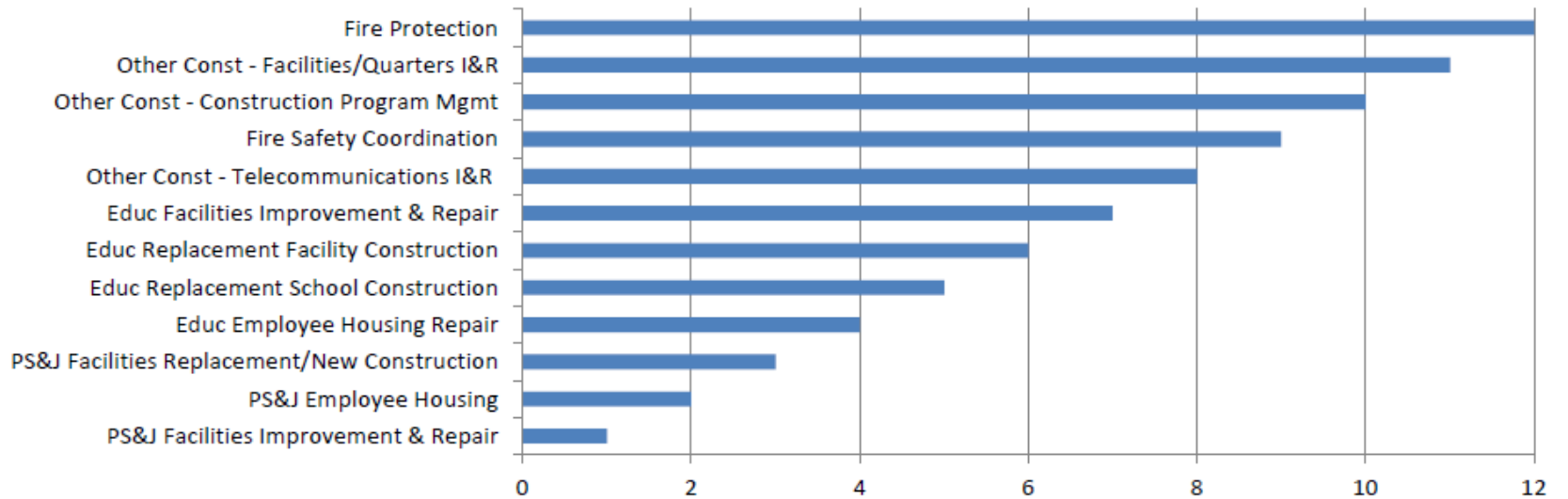
Pacific Public Safety & Justice



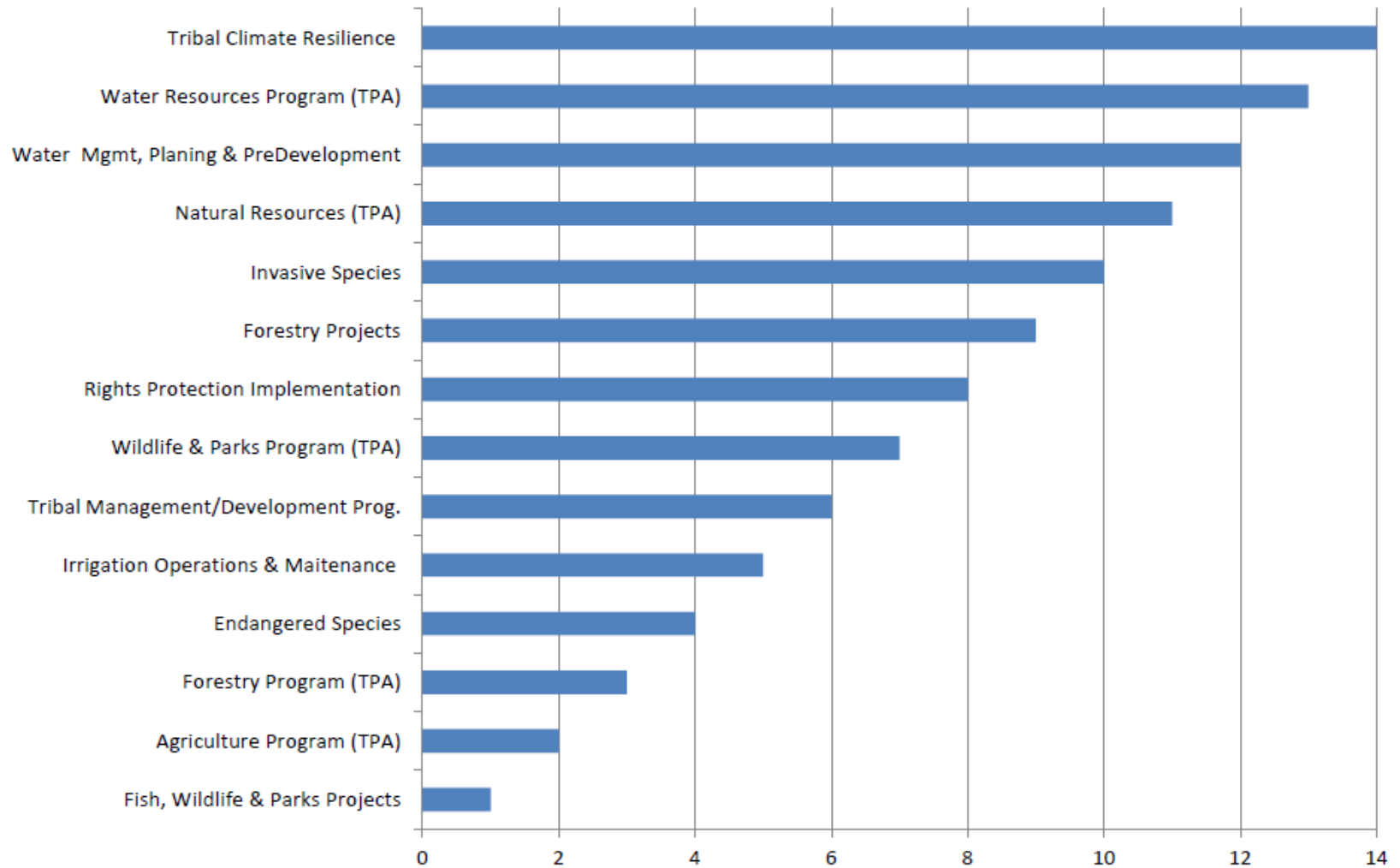
Pacific Resources Mgmt Construction



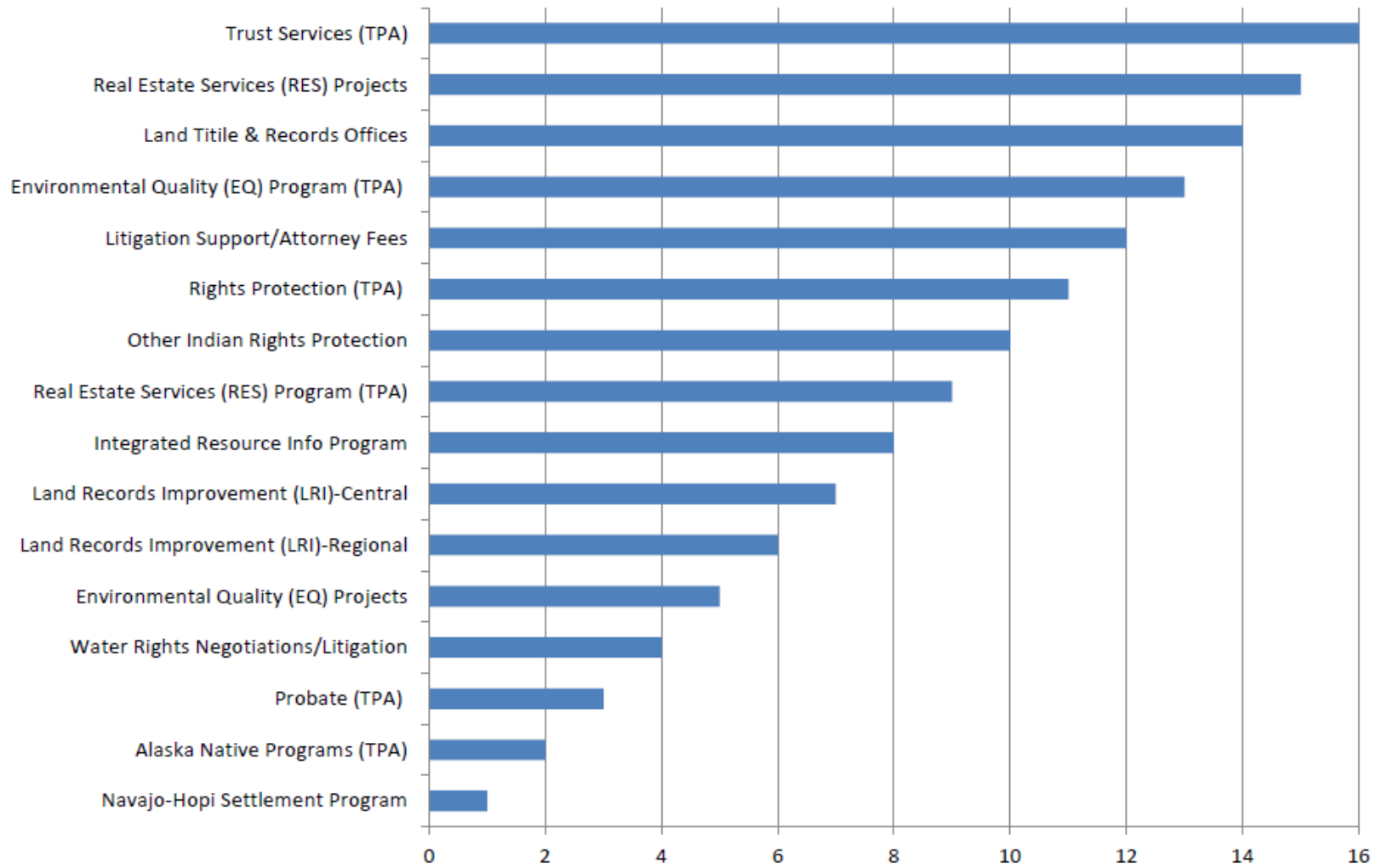
Pacific Construction



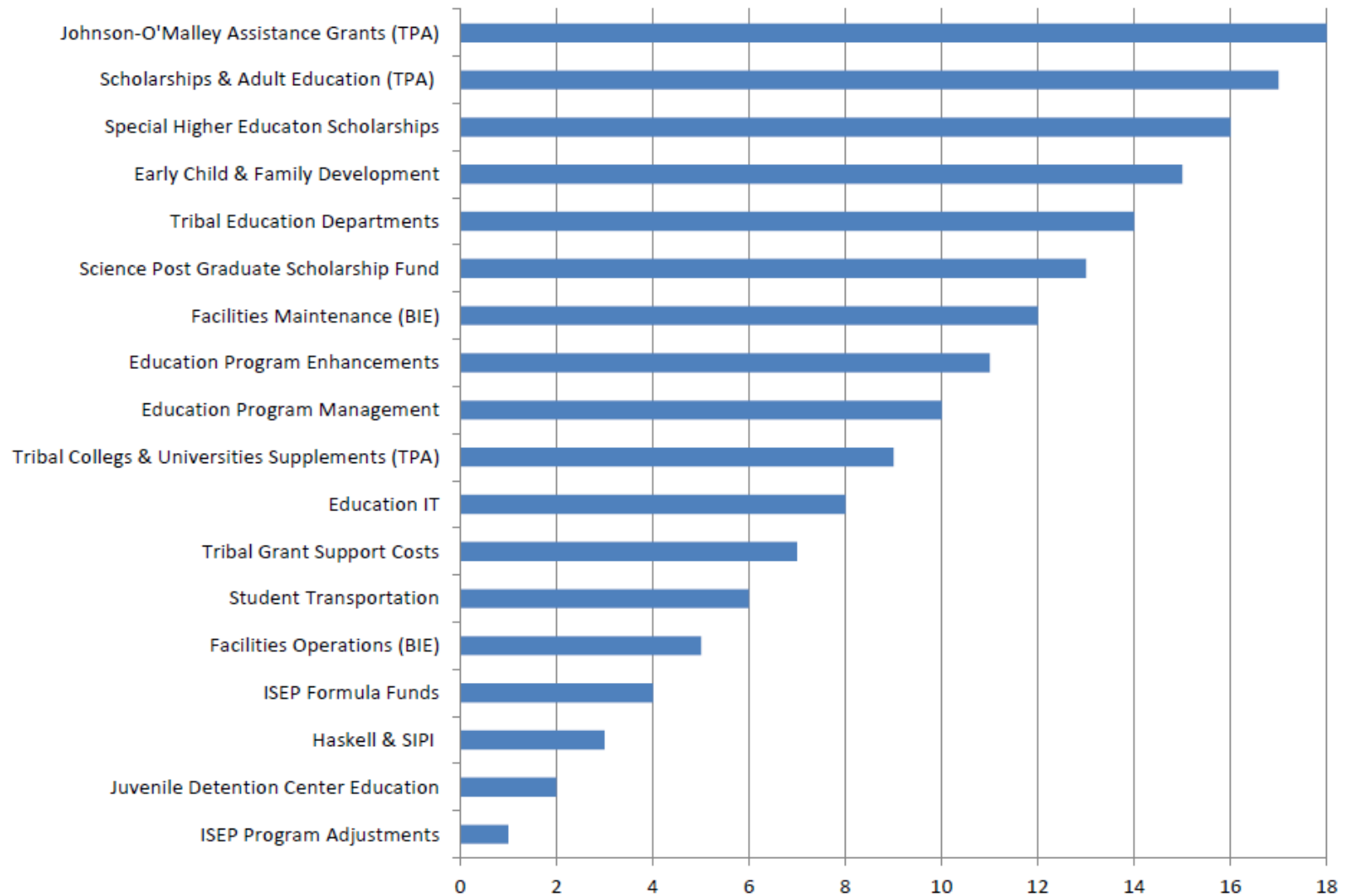
Pacific Trust - Natural Resources



Pacific Trust - Land Water Rights Mgmt



Pacific Education



JUSTIFICATIONS & SUCCESS STORIES

Please share any written justifications or success stories you would like to include in the box below.

As a self-governance tribe, any funding received in the "Strengthening Tribal Communities" programs are most helpful to us. Our success story this year echo's last years submission: that we are grateful to receive the funding in the categories that allow us to appropriate the funds where they are most needed at the time; along the lines of the terms of our compact. We are able to captain our own ship and determine where these funds help the most.

The FY 2020 Tribal Budget Preferred Program Tool Feedback & Evaluation Form

Your feedback is very important. We take your opinions seriously, and use your input to continually improve our budget formulation process. Please be as specific as possible.

Please rank the following using this scoring:

- 1 = Needs Much Improvement/Strongly Disagree
- 2 = Needs Some Improvement /Somewhat Disagree
- 3 = Satisfactory/Agree
- 4 = Above Satisfactory/Highly Agree
- 5 = Excellent/Absolutely Agree

	Please Circle Score	Comments
The Tribal Budget Program Preferences Tool as a whole.	1 2 3 4 5 <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	
The Justification Portion of the Tool.	1 2 3 4 5 <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	
The Extended Justification Format provided in the Tool	1 2 3 4 5 <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	
The User Guide provided with the Tool	1 2 3 4 5 <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	

We would appreciate hearing any additional thoughts, suggestions or feedback, you may have to improve or enhance the Tribal Budget Preferred Program Tool?

We would also appreciate hearing any additional thoughts, suggestions or comments you may have to improve or enhance the overall Budget Formulation Process?

Upcoming Sessions:

- November 5, 2019 – 10am – 12 noon – Pacific Region Office, Sacramento, CA
- November 6, 2019 – 10am – 12 noon – Cher-Ae' Heights, Trinidad, CA
- November 7, 2019 – 10am – 12 noon – No. Cal Agency, Redding, CA
- November 19, 2019 – 10am – 12 noon – So. Cal Agency, Riverside, CA
- November 20, 2019 – 10am – 12 noon – Pala Tribal Office, Pala, CA
- November 21, 2019 – 10am – 12 noon – Graton Resort & Casino,
Rohnert Park, CA
- ***Statewide Budget Meeting – Date & Location TBD***
 - *Meet w/Tribes to present consolidated ranking priorities, discuss and agree upon any changes or recommendations proposed to their regional rankings.*

Ranking Tool Live Demo

<https://www.bia.gov/as-ia/obpm/budget-formulation-guides>

Ranking Tool Response

DUE DATE: January 31, 2020

Email to submit your Ranking Tool Response to:

TribalFormulations.TIBC.Budget@bia.gov

QUESTIONS?

Connie Wilkie, Regional Budget Analyst

Connie.Wilkie@bia.gov

916-978-6029

Thank you for attending!
